



## MINERALS AND MINING BUSINESS SUMMIT TENTATIVE AGENDA

Venue: Shangri-La Hotel, Ulaanbaatar

Date: September 6-7, 2018

### September 6, 2018 DAY ONE OF THE SUMMIT

08:00-09:00 On site registration and badge pick-up

#### I KEYNOTE SESSION

*Chair: Mr. Cameron McRae, Executive Committee, Business Council of Mongolia*

09:10-09:30 **"Advancing Mongolia's leading economic sector"**

*Mr. D. Sumiyabazar, Minister of Mining and Heavy Industry*

09:30-09:50 **"Market outlook: Focus on copper, coal and iron"**

*Representative of European Bank for Reconstruction and Development*

09:50-10:10 **"Mongolia's world class mining operation"**

*Mr. Armando Torres, CEO of Oyu Tolgoi LLC*

10:10-10:30 **"Mongolia's geological prospectivity"**

*Mr. Hedley Widdup, Executive Director of Lion Manager Pty Limited*

10:30-10:50 **"Erdenes Mongol's role in the Mongolian development"**

*Mr. P. Gankhuu, CEO of Erdenes Mongol LLC*

10:50-11:20 **Panel Discussion: "From Exploration to Mega Projects"**

*Moderator: Mr. Cameron McRae, Executive Committee, Business Council of Mongolia*

*Panelists: Mr. D. Sumiyabazar, Minister of Mining and Heavy Industry*

*Representative of European Bank for Reconstruction and Development*

*Mr. Armando Torres, CEO of Oyu Tolgoi LLC*

*Mr. Hedley Widdup, Executive Director of Lion Manager Pty Limited*

*Mr. P. Gankhuu, CEO of Erdenes Mongol LLC*

11:20-11:25 **"Release of new public education content on mining"**

*Mr. D. Sumiyabazar, Minister of Mining and Heavy Industry,*

*Mr. T. Gantumur, President of MNMA*

11:25-11:40 **Tea and Coffee Break**

#### II MINING CATALYSTS FOR DEVELOPMENT

*Chair: Mr. G. Batsukh, Chairman of the Board of Directors, Oyu Tolgoi LLC*

11:40-11:55 **"Location, Team, Targets"**

*Mr. Sam Spring, President & CEO of Kincora Copper Ltd*

11:55-12:10 **"Northern Mongolia's role as a supplier of hard coking coal"**

*Mr. David Paull, Managing Director and Chair of Aspire Mining Limited*

12:10-12:25 **"Mongolia's next gold and silver producer"**

*Mr. T. Bataa, Director and Vice President of Steppe Gold Limited*

12:25-12:40 **"Kharmagtai project update"**

*Dr. Andrew Stewart, Managing Director and CEO of Xanadu Mines Limited*

12:40-12:55 **"Developing new high grade gold district"**

*Mr. Peter Akerley, President, Director and CEO of Erdene Resource Development Corp.*

12:55-13:10 **"Mongolia's uranium potential"**

*Representative of Orano*

13:10-14:10 **Lunch Break**

*Café Park (For green badge delegates)*

#### III GOVERNMENT-LED INITIATIVES

*Chair: Dr. A. Undraa, Member of Parliament of Mongolia*

14:10-14:30 **"Future minerals exchange and Erdenes Mongol's development"**

*Mr. G. Ganbold, Deputy director of Erdenes Mongol LLC*

14:30-14:50 **"TBA"**

*TBA*

14:50-15:10 **"Erdenes Tavan Tolgoi IPO"**  
*Mr.B.Gankhuyag, Executive Director of Erdenes Tavan Tolgoi JSC*

15:10-15:30 **"Sovereign Wealth Fund"**  
*Mr.T.Tsogtbayar, Advisor to the Minister of Mining and Heavy Industry*

**15:30-15:50 Tea and Coffee Break**

**IV REGIONAL TRADE AND CONNECTIVITY**  
*Chair: Mr.B.Byambasaikhan, Chairman of Business Council of Mongolia*

15:50-16:00 **"Update on regional economic and infrastructure initiatives"**  
*Mr.B.Byambasaikhan, Chairman of Business Council of Mongolia*

16:00-17:50 **"Panel Discussion"**  
*Moderator: Mr.B.Byambasaikhan, Chairman of Business Council of Mongolia*

**Panelists:** *Representative of Embassy of the People's Republic of China in Mongolia (invited)*  
*Representative of Embassy of Japan in Mongolia (invited)*  
*Representative of Embassy of the Republic of India in Mongolia (invited)*  
*Representative of Embassy of the Republic of Kazakhstan in Mongolia (invited)*  
*Representative of Embassy of the Republic of Korea in Mongolia (invited)*  
*Representative of Embassy of the Russian Federation in Mongolia (invited)*

**18:30-20:30 Minister's Dinner (By invitation)**  
**END OF DAY ONE**

**September 7, 2018 DAY TWO OF THE SUMMIT**

08:30-08:40 **"Recap of Summit Day-one and outlook for Day-two"**  
*Mr.Cameron McRae, Executive Committee, Business Council of Mongolia*

**V LEGAL AND TAX REFORMS FOR ATTRACTING NEW INVESTMENT**  
*Chair: Mr.Sam Spring, President and CEO of Kincora Copper Ltd*

08:40-08:50 **"Business association with positive impact"**  
*Mr.B.Byambasaikhan, Chairman of Business Council of Mongolia*

08:50-09:10 **"Anticipated reforms"**  
*Mr.G.Surakhbayar, Member of the Board, MNMA*

09:10-09:30 **"Mongolian tax environment"**  
*Mr.R.Khishignemekh, Senior manager of International Tax Services, Ernst & Young LLC*

09:30-09:50 **"Feedbacks from the Increasing investment workshop"**  
*Mr.Sam Spring, President and CEO of Kincora Copper Ltd*

09:50-11:10 **Panel Discussion**  
*Moderator: Mr. Sam Spring, President and CEO of Kincora Copper Ltd*  
*Panelists: Mr.John Langtry, Ambassador to Mongolia from Australia*  
*Mr.B.Byambasaikhan, Chairman, Business Council of Mongolia*  
*Mr.G.Surakhbayar, Member of the Board, MNMA*  
*Mrs.Ch.Tsendmaa, Tax executive director of PWC Mongolia*  
*Mr.B.Bayar, Partner of ELC LLP Advocates*  
*Mr.R.Khishignemekh, Senior manager of International Tax Services, Ernst & Young LLC*

**11:10-11:30 Tea and Coffee Break**

**VI RAISING FINANCE AND ATTRACTING MAJOR COMPANIES**  
*Chair:Mr.A.Bilguun, CEO of MIBG LLC*

11:30-11:50 **"Opening the investment flood gate"**  
*Representative of European Bank for Reconstruction and Development*

11:50-13:00 **Panel Discussion - Promoter and Investors' perspective**  
*Moderator: Mr.A.Bilguun, CEO of MIBG LLC*  
*Panelists: Mr.David Paull, Managing Director and Chair of Aspire Mining Limited*  
*Dr.Andrew Stewart, Managing Director and CEO of Xanadu Mines Limited*  
*Mr.Hedley Widdup, Executive Director of Lion Manager Pty Limited*  
*Mr. Stefan White, Portfolio Manager of LIM Advisors*  
*Representative of European Bank for Reconstruction and Development*  
*Mr.Kh.Altai, CEO of Mongolian Stock Exchange*

**13:00-14:00 Lunch Break**  
*Café Park (For green badge delegates)*

**VII COMMUNITY PERSPECTIVE: INCLUSIVE GROWTH**

*Chair: Mr.D.Enkhbold, Executive director of MNMA*

14:00-14:15 **"Findings from the water management workshop"**  
*Mrs.E.Enkhbileg, Consultant of International Finance Corporation*

14:15-14:25 **"Feedback from the community workshop"**  
*Mr.Jon Lyons, Vice President of Erdene Resource Development Corp.*

14:25-15:40 **Panel Discussion**  
*Moderator: Mr.D.Enkhbold, Executive director of MNMA*  
*Panelists: Mr. Jon Lyons, Vice President of Erdene Resource Development Corp.*  
*Ms.Sh.Baigalmaa, General manager of Oyu Tolgoi LLC*  
*Dr. Jocelyn Fraser, University of British Columbia*  
*Mrs.E.Enkhbileg, Consultant of International Finance Corporation*  
*Mr.V.Ganzorig, Chairman of Bat Solutions Partners*  
*Representatives of Province*

**15:40-16:00 Tea and Coffee Break**

**VIII GOVERNMENT SUPPORT FOR INVESTMENT**

*Chair: Mr.Ts.Tumentsogt, Advisor to the Minister of Mining and Heavy Industry*

16:00-16:20 **"Approval process from discover to development"**  
*Mr.M.Dagva, Advisor to the Minister of Mining and Heavy Industry*

16:20-16:40 **"Obtaining stabilization certificate and investment agreement"**  
*Mr.B.Bayarsaikhan, Director of National Development Agency*

16:40-17:55 **Panel Discussion**  
*Moderator: Mr.Ts.Tumentsogt, Advisor to the Minister of Mining and Heavy Industry*  
*Panelists: Representatives of Ministry of Mining and Heavy Industry*  
*Representatives of Ministry of Environment and Tourism*  
*Representatives of Ministry of Finance*  
*Representatives of MRPAM*  
*Representatives of General Agency for Specialized Investigation*  
*Representatives of National Development Agency*  
*Representatives of General Department of Taxation*  
*Representatives of Mongolian Customs General Administration*

**17:55-18:00 CLOSING REMARKS**

**18:00-20:00 GALA DINNER**

*Shangri-La Ulaanbaatar Hotel, Ballroom, (For Green badge delegates)*